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IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF NEW JERSEY

In re:  
G-I HOLDINGS INC., et al.,  
Debtors.

) Chapter 11  
)  
) Case No. 2:09-cv-05031 (GEB)  
)  
) Case Nos. 01-30135 (RG), 01-38790 (RG)  
) (Jointly Administered)  
)  
) Honorable Garret Brown  
) Honorable Rosemary Gambardella

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**NOTICE OF APPEAL**

The United States, a creditor and objector to the plan of reorganization, hereby appeals to the United States Court of Appeals for the Third Circuit under 28 U.S.C. §1291 from the *Confirmation Order* entered by District Judge Garret Brown and Bankruptcy Judge Rosemary Gambardella on November 12, 2009 (Case no. 2:09-cv-05031, docket no. 11.). On September 29, 2009, the District Court withdrew the

reference of the plan confirmation hearing pursuant to 28 U.S.C. § 157(d) and authorized the Bankruptcy Judge to co-preside with the District Court Judge over the plan confirmation hearing. (Case no. 2:09-cv-050301, docket no. 1.).

In addition to the United States, the names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are listed as follows:

*The Debtors, G-I Holding, Inc. & ACI, Inc.*

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*Office of the United States Trustee*

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Date: November 13, 2009

Respectfully submitted,

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United States Attorney

/s/ Ari D. Kunofsky  
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**CERTIFICATE OF SERVICE**

IT IS HEREBY CERTIFIED that I caused service of the foregoing *Notice of Appeal* to be made on November 13, 2009 via ECF to all counsel of record through the Clerks of the District Court and Bankruptcy Court.

/s/ Ari D. Kunofsky \_\_\_\_\_

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